

Aries Advisory Group Ltd.  
34 Parklea Drive  
Toronto, Ontario  
M4G 2J6

**Attention: Mr. Frank Tralli**

Dear Frank:

This letter is intended to serve as a recommendation for Frank Tralli and his firm, Aries Advisory Group Ltd. ("Aries").

Our company was having operational and financial issues and we were looking for some outside advice to assist us in this regard. Frank and his firm were referred to us by one of our customers who have engaged Aries on an ongoing basis to act as their part-time CFO.

The initial engagement was for Aries to review our financial condition and determine if an alternative lender would make more sense for the company. After a couple of months, it became apparent that our current lender would not be extending our financing much longer. We engaged Aries to assist us with the transition from our existing lender to a new lender who understood our business and was willing to grow with us.

Frank handled the transition smoothly and adeptly. He kept both lenders apprised of the situation and the transition was completed within six weeks from start to finish.

In addition to managing the entire re-financing process, Frank also assisted us with our operational issues as well. We worked closely with Frank while he prepared a fully integrated forecast and offered advice on what we needed to do to improve our profitability. He recommended (and we accepted) the changes required in order to avoid the issues that arose in the past.

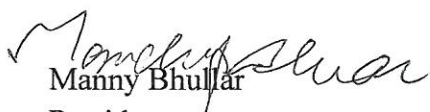
Since his involvement and the transition to our new lender, we have improved our profitability significantly.

Frank continues to consult with us on a regular basis. His advice is always sound, relevant and practical.

I would not hesitate to recommend Frank and his firm to another company who is considering transitioning from its current lender or for any other corporate finance issues it may have.

Should any of your prospects or clients wish to discuss this with me further, they can reach me at [mbhullar@mavrontransport.com](mailto:mbhullar@mavrontransport.com) or at (416) 677-8236.

Sincerely,

  
Manny Bhullar  
President