



81 Centennial Rd.
Orangeville, Ontario L9W 3R1
Phone: (519) 942-3401 Fax: (519) 942-3404

August 31, 2011
Aries Advisory Group Ltd.
34 Parklea Drive
Toronto, Ontario
M4G 2J6

Attention: Mr. Frank Tralli

Dear Frank:

This letter is intended to serve as a recommendation for Frank Tralli and his firm, Aries Advisory Group Ltd. ("Aries").

We were attempting to refinance our production equipment and the mortgage on the building in order to consolidate our operations into one location and to provide for additional working capital.

We had tried to refinance the company on our own since 2010 but were unsuccessful as financing companies is not our core strength. It was in January of this year when we decided to engage Aries to assist us with our refinancing efforts.

Frank put together a credit proposal complete with integrated financial forecasts and submitted it to over twenty potential operating, equipment and mortgage lenders. The value of this proposal was substantial in that it answered most of the prospective lenders' questions. This saved us a significant amount of time.

Meetings were scheduled with the seven lenders who had interest in financing the business after reviewing the proposal. Term sheets from five lenders followed. Frank reviewed all of the term sheets and negotiated with the lenders on our behalf. He recommended we move forward with the following lenders:

1. An asset based lender to replace our existing operating line with our bank;
2. An equipment lender to replace and refinance existing leases on our production equipment;
3. A mortgage lender to refinance the existing mortgage with our bank; and
4. A government agency that would provide a subordinated loan.

It was at this time where Frank provided the most value. Among other things, he recommended increasing and consolidating the mortgages and leases which allowed for a longer repayment term with better cash flow impact.

The financing closed as was originally planned four weeks later.

Frank worked tirelessly throughout the five-month engagement and managed the entire process with all of the lenders. He exhibited professionalism, creativity and tenacity in order to keep all of the lenders on the same page and to get the financing closed.

We were apprehensive about engaging Frank and his firm at first as we had tried on our own to refinance the business and had used another consultant in the past with no success. We can now say that it was one of the best decisions we made as there is no doubt that we would not have been able to complete this refinancing without Frank's help.

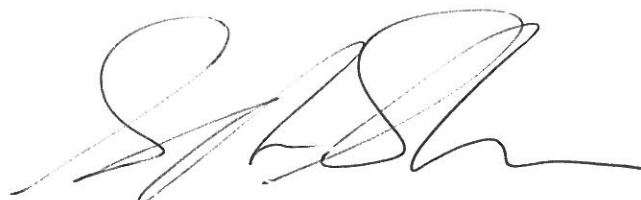
We would not hesitate to recommend Frank and his firm to another company who is in a similar situation with their current lender or is looking to refinance their business.

Should any of your prospects or clients wish to discuss this with us further, they can reach: Robert at (519) 942-3401 xt. 223 or at rstarr@imbcblowmolding.com; or Sandra at (519) 942-3401 xt. 245 or at sstarr@imbcblowmolding.com.

Sincerely,



Robert Starr
President



Sandra Starr
Business Manager